STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: LEWIS DEAN MCBRIDE)FILE

) FILE NO. 0300183

ORDER TO DISMISS NOTICE OF HEARING

TO THE RESPONDENT: Lewis Dean McBride

C/O David A. Vorbeck Vorbeck Associates 684 S.E. Bayberry Lane

Suite 101

Lee's Summit, Missouri 60463-4300

WHEREAS, the Illinois Securities Department issued a Notice of Hearing on this matter dated December 23, 2003;

WHEREAS, additional facts obtained by the Illinois Securities Department negate the basis for a Notice of Hearing; and

WHEREAS, the Enforcement Division has recommended that the Notice of Hearing be dismissed.

NOW THEREFORE IT IS HEREBY ORDERED: That the Notice of Hearing dated December 23, 2003 in this matter is hereby dismissed.

Dated this

_ day of

2004

JESSE WHITE

Secretary of State State of Illinois

Attorney for the Secretary of State:

Johan Schripsema

Illinois Securities Department

520 South Second Street, Suite 200

Springfield, Illinois 62701 Telephone: (217) 524-1688